

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Promisia Healthcare Limited

Relevant event being disclosed: Movement of 1% of more

Date of relevant event: 30 August 2024

Date this disclosure made: 30 August 2024

Date last disclosure made: 7 August 2024

Substantial product holder(s) giving disclosure

Full name(s): Asset Management Limited

Summary of substantial holding

Class of quoted voting products: Fully paid ordinary shares in Promisia Healthcare Limited (NZX: PHL)

Summary for Asset Management Limited

For **this** disclosure,—

(a) total number held in class: 2,500,000,000

(b) total in class: 26,271,808,487

(c) total percentage held in class: 9.516%

For **last** disclosure, —

(a) total number held in class: 1,775,000,000

(b) total in class: 25,516,308,487

(c) total percentage held in class: 6.956%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure:

On 30 August 2024, PHL allotted 725,000,000 ordinary shares in PHL to Asset Management Limited for 0.1c per share under the terms of the Issuer's capital raising announced to market on 2 July 2024.

Details after relevant event

Details for Asset Management Limited

Nature of relevant interest(s): Registered holder and beneficial owner of ordinary shares

For that relevant interest,—

- (a) number held in class: 2,500,000,000
- (b) percentage held in class: 9.516%
- (c) current registered holder(s): Asset Management Limited
- (d) registered holder(s) once transfers are registered: N/A

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

Additional information

Address(es) of substantial product holder(s): Asset Management Limited c/- Duncan Cotterill, Level 5, 50 Customhouse Quay, Wellington 6011

Contact details: Matt Yates, +64 4 471 9428 /
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Certification

I, Matt Yates, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.