

Monday, 2 September 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 30 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.44486	47,915,726	140,000
ASD	Smartshares Australian Dividend ETF	1.78955	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.17617	3,115,468	-
ASP	Smartshares Australian Property ETF	1.43964	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.70840	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.14443	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.41105	102,854,155	175,000
EUF	Smartshares Europe ETF	2.27255	80,806,036	205,000
FNZ	Smartshares NZ Top 50 ETF	3.02010	193,540,182	(200,000)
GBF	Smartshares Global Bond ETF	3.14427	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.31970	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.34600	16,907,274	-
NPF	Smartshares NZ Property ETF	1.16526	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.97546	146,489,077	280,000
NZC	Smartshares NZ Cash ETF	3.02853	188,603,712	-
OZY	Smartshares Australian Top 20 ETF	4.99161	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.03158	62,131,573	-
TWF	Smartshares Total World ETF	3.65715	91,789,208	255,000
USF	Smartshares US 500 ETF	15.90100	47,351,994	110,000
USG	Smartshares US Large Growth ETF	11.09611	37,878,866	30,000
USM	Smartshares US Mid Cap ETF	7.87471	10,542,745	-
USS	Smartshares US Small Cap ETF	7.12120	11,818,711	95,000
USV	Smartshares US Large Value ETF	5.37678	15,013,176	15,000
AGG	Smartshares Global Aggregate Bond ETF	1.20867	168,771,268	20,000
BOT	Smartshares Automation and Robotics ETF	4.90119	11,630,891	20,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44703	46,157,676	720,000
ESG	Smartshares Global Equities ESG ETF	3.62981	59,580,216	-
EUG	Smartshares Europe Equities ESG ETF	3.48531	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55337	12,889,840	20,000
LIV	Smartshares Healthcare Innovation ETF	2.95996	8,054,680	-
USA	Smartshares US Equities ESG ETF	4.17946	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50092	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48207	65,112,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.69098	66,434,889	365,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21073	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90495	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54044	230,687,200	-
GPR	Smartshares Global Property ETF	2.86140	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.79210	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.14187	32,565,000	200,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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