

Tuesday, 3 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 2 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.45029	47,915,726	-
ASD	Smartshares Australian Dividend ETF	1.79468	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.28216	3,115,468	-
ASP	Smartshares Australian Property ETF	1.44612	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.65153	12,532,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.15597	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.41452	102,854,155	-
EUF	Smartshares Europe ETF	2.27718	80,871,036	65,000
FNZ	Smartshares NZ Top 50 ETF	3.04247	193,440,182	(100,000)
GBF	Smartshares Global Bond ETF	3.14195	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.37422	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.32593	16,982,274	75,000
NPF	Smartshares NZ Property ETF	1.17088	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.97389	146,439,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.02954	188,723,712	120,000
OZY	Smartshares Australian Top 20 ETF	5.00459	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04710	62,131,573	-
TWF	Smartshares Total World ETF	3.68299	91,789,208	-
USF	Smartshares US 500 ETF	16.04713	47,501,994	150,000
USG	Smartshares US Large Growth ETF	11.20365	37,878,866	-
USM	Smartshares US Mid Cap ETF	7.93686	10,542,745	-
USS	Smartshares US Small Cap ETF	7.16401	11,833,711	15,000
USV	Smartshares US Large Value ETF	5.42863	14,993,176	(20,000)
AGG	Smartshares Global Aggregate Bond ETF	1.20930	167,521,268	(1,250,000)
BOT	Smartshares Automation and Robotics ETF	4.86347	11,630,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.43772	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.66440	59,580,216	-
EUG	Smartshares Europe Equities ESG ETF	3.48650	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55281	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.93827	8,054,680	-
USA	Smartshares US Equities ESG ETF	4.14994	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.52249	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48626	65,212,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.71695	66,664,889	230,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20605	115,216,727	400,000
AUE	Smartshares Australian Equities ESG ETF	2.90756	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.53602	231,187,200	500,000
GPR	Smartshares Global Property ETF	2.88249	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.81474	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17003	32,705,000	140,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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