

Monday, 9 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 6 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.42815	47,915,726	-
ASD	Smartshares Australian Dividend ETF	1.76777	21,429,541	-
ASF	Smartshares Australian Financials ETF	10.42365	3,140,468	25,000
ASP	Smartshares Australian Property ETF	1.45656	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.32976	12,532,633	-
DIV	Smartshares NZ Dividend ETF	1.15394	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.40761	102,919,155	-
EUF	Smartshares Europe ETF	2.24179	80,971,036	100,000
FNZ	Smartshares NZ Top 50 ETF	3.03841	193,240,182	-
GBF	Smartshares Global Bond ETF	3.15974	50,849,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.37092	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.18662	16,982,274	-
NPF	Smartshares NZ Property ETF	1.14942	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.98753	146,389,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.03097	188,623,712	50,000
OZY	Smartshares Australian Top 20 ETF	4.96414	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.06257	62,131,573	-
TWF	Smartshares Total World ETF	3.62604	92,169,208	20,000
USF	Smartshares US 500 ETF	15.77319	47,731,994	-
USG	Smartshares US Large Growth ETF	10.93637	38,008,866	-
USM	Smartshares US Mid Cap ETF	7.80792	10,557,745	-
USS	Smartshares US Small Cap ETF	6.98328	11,848,711	-
USV	Smartshares US Large Value ETF	5.36990	14,993,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21558	167,471,268	(50,000)
BOT	Smartshares Automation and Robotics ETF	4.67042	11,630,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.41512	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.57807	60,665,216	-
EUG	Smartshares Europe Equities ESG ETF	3.42770	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.51400	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.90329	8,054,680	-
USA	Smartshares US Equities ESG ETF	4.09660	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.53382	295,851,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.44983	65,512,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.63759	67,334,889	240,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22124	115,616,727	200,000
AUE	Smartshares Australian Equities ESG ETF	2.88213	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.55312	232,787,200	50,000
GPR	Smartshares Global Property ETF	2.88523	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.84580	45,652,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.09836	32,930,000	180,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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