

Wednesday, 11 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 10 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.42456	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.76480	21,554,541	250,000
ASF	Smartshares Australian Financials ETF	10.42109	3,140,468	-
ASP	Smartshares Australian Property ETF	1.46805	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.32374	12,532,633	-
DIV	Smartshares NZ Dividend ETF	1.15434	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.41037	102,894,155	-
EUF	Smartshares Europe ETF	2.24859	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.04363	193,040,182	-
GBF	Smartshares Global Bond ETF	3.16614	50,849,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.37767	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.15265	17,057,274	-
NPF	Smartshares NZ Property ETF	1.14805	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.98811	146,759,077	370,000
NZC	Smartshares NZ Cash ETF	3.03230	188,623,712	-
OZY	Smartshares Australian Top 20 ETF	4.96181	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.06533	62,131,573	-
TWF	Smartshares Total World ETF	3.63618	92,354,208	170,000
USF	Smartshares US 500 ETF	15.83807	47,791,994	15,000
USG	Smartshares US Large Growth ETF	10.95325	38,093,866	65,000
USM	Smartshares US Mid Cap ETF	7.87831	10,557,745	-
USS	Smartshares US Small Cap ETF	6.97663	11,848,711	-
USV	Smartshares US Large Value ETF	5.40940	14,993,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21829	167,546,268	75,000
BOT	Smartshares Automation and Robotics ETF	4.68424	11,630,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.41465	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.58078	60,665,216	-
EUG	Smartshares Europe Equities ESG ETF	3.44452	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.50966	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.95400	8,029,680	-
USA	Smartshares US Equities ESG ETF	4.11413	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.53724	295,851,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.44925	65,512,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.62196	67,784,889	255,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21762	115,616,727	-
AUE	Smartshares Australian Equities ESG ETF	2.87730	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.55813	233,142,200	355,000
GPR	Smartshares Global Property ETF	2.90178	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.84713	45,652,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.08872	33,155,000	140,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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