

Monday, 16 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 13 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.45099	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.79167	21,679,541	125,000
ASF	Smartshares Australian Financials ETF	10.38617	3,215,468	-
ASP	Smartshares Australian Property ETF	1.49586	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.62977	12,457,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.17413	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.42358	102,894,155	-
EUF	Smartshares Europe ETF	2.26305	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.08482	192,640,182	(100,000)
GBF	Smartshares Global Bond ETF	3.16904	50,569,618	(230,000)
MDZ	Smartshares NZ Mid Cap ETF	5.44795	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.37573	17,057,274	-
NPF	Smartshares NZ Property ETF	1.16359	99,636,748	(125,000)
NZB	Smartshares NZ Bond ETF	2.99667	146,864,077	-
NZC	Smartshares NZ Cash ETF	3.03327	188,623,712	-
OZY	Smartshares Australian Top 20 ETF	5.02655	37,281,267	-
TNZ	Smartshares NZ Top 10 ETF	2.10056	62,131,573	-
TWF	Smartshares Total World ETF	3.69715	92,309,208	75,000
USF	Smartshares US 500 ETF	16.18618	47,906,994	50,000
USG	Smartshares US Large Growth ETF	11.35229	37,943,866	15,000
USM	Smartshares US Mid Cap ETF	7.95983	10,557,745	-
USS	Smartshares US Small Cap ETF	7.06554	11,878,711	-
USV	Smartshares US Large Value ETF	5.43595	15,008,176	15,000
AGG	Smartshares Global Aggregate Bond ETF	1.22060	167,826,268	30,000
BOT	Smartshares Automation and Robotics ETF	4.79284	11,555,891	(25,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.43540	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.67497	60,665,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45246	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.51598	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.95162	7,979,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.19927	17,111,766	30,000
NZG	Smartshares S&P/NZX 50 ETF	2.57691	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.51067	65,712,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.68580	68,574,889	140,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22913	115,616,727	-
AUE	Smartshares Australian Equities ESG ETF	2.93596	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.56187	233,142,200	-
GPR	Smartshares Global Property ETF	2.95741	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.86029	45,652,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.15900	33,490,000	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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