

Wednesday, 18 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 17 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.45695	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.79929	21,679,541	-
ASF	Smartshares Australian Financials ETF	10.50799	3,215,468	-
ASP	Smartshares Australian Property ETF	1.51217	26,172,531	-
ASR	Smartshares Australian Resources ETF	5.61785	12,457,633	-
DIV	Smartshares NZ Dividend ETF	1.15929	69,782,211	(125,000)
EMF	Smartshares Emerging Markets ETF	1.42685	102,894,155	-
EUF	Smartshares Europe ETF	2.27996	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.04427	192,440,182	-
GBF	Smartshares Global Bond ETF	3.17757	50,459,618	(50,000)
MDZ	Smartshares NZ Mid Cap ETF	5.35195	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.36461	17,132,274	-
NPF	Smartshares NZ Property ETF	1.14990	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99824	146,814,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.03473	188,573,712	(50,000)
OZY	Smartshares Australian Top 20 ETF	5.05919	37,281,267	-
TNZ	Smartshares NZ Top 10 ETF	2.08222	61,881,573	(250,000)
TWF	Smartshares Total World ETF	3.70854	92,224,208	(100,000)
USF	Smartshares US 500 ETF	16.19903	47,921,994	-
USG	Smartshares US Large Growth ETF	11.28468	37,908,866	(35,000)
USM	Smartshares US Mid Cap ETF	8.03845	10,557,745	-
USS	Smartshares US Small Cap ETF	7.20580	11,878,711	-
USV	Smartshares US Large Value ETF	5.48519	15,008,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.22464	167,916,268	90,000
BOT	Smartshares Automation and Robotics ETF	4.80670	11,555,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44037	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.68488	60,665,216	-
EUG	Smartshares Europe Equities ESG ETF	3.47385	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.51825	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.98480	7,979,680	-
USA	Smartshares US Equities ESG ETF	4.21645	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.54555	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.53045	65,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.70629	69,589,889	450,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22945	115,616,727	-
AUE	Smartshares Australian Equities ESG ETF	2.95267	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.56777	233,142,200	-
GPR	Smartshares Global Property ETF	2.98791	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.90035	45,652,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17438	33,865,000	135,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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