

Friday, 20 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 19 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.42045	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.81835	21,679,541	-
ASF	Smartshares Australian Financials ETF	10.61416	3,265,468	50,000
ASP	Smartshares Australian Property ETF	1.52211	26,172,531	-
ASR	Smartshares Australian Resources ETF	5.71669	12,457,633	-
DIV	Smartshares NZ Dividend ETF	1.15127	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.41816	103,044,155	-
EUF	Smartshares Europe ETF	2.25777	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.04638	192,240,182	-
GBF	Smartshares Global Bond ETF	3.16139	50,459,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.33535	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.38775	17,132,274	-
NPF	Smartshares NZ Property ETF	1.13121	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99454	146,814,077	-
NZC	Smartshares NZ Cash ETF	3.03530	188,573,712	-
OZY	Smartshares Australian Top 20 ETF	5.10963	37,431,267	-
TNZ	Smartshares NZ Top 10 ETF	2.08393	61,631,573	(250,000)
TWF	Smartshares Total World ETF	3.68246	92,124,208	-
USF	Smartshares US 500 ETF	16.09532	47,921,994	-
USG	Smartshares US Large Growth ETF	11.20311	37,983,866	75,000
USM	Smartshares US Mid Cap ETF	8.00301	10,557,745	-
USS	Smartshares US Small Cap ETF	7.22590	11,878,711	-
USV	Smartshares US Large Value ETF	5.45100	15,008,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.22275	168,036,268	120,000
BOT	Smartshares Automation and Robotics ETF	4.77074	11,505,891	(50,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.43627	46,207,676	-
ESG	Smartshares Global Equities ESG ETF	3.67954	60,665,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45771	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.47411	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.97485	7,929,680	-
USA	Smartshares US Equities ESG ETF	4.20926	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.54414	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.55779	65,812,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.69152	70,049,889	210,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22170	115,816,727	200,000
AUE	Smartshares Australian Equities ESG ETF	2.97374	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.56258	233,142,200	-
GPR	Smartshares Global Property ETF	2.96442	55,826,307	50,000
INF	Smartshares Global Infrastructure ETF	2.89303	46,902,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16208	34,165,000	150,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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