

Monday, 23 September 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 20 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.47988	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.82864	21,679,541	-
ASF	Smartshares Australian Financials ETF	10.66601	3,265,468	-
ASP	Smartshares Australian Property ETF	1.52717	26,172,531	-
ASR	Smartshares Australian Resources ETF	5.72957	12,457,633	-
DIV	Smartshares NZ Dividend ETF	1.13899	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.44592	103,044,155	-
EUF	Smartshares Europe ETF	2.29267	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.01122	192,240,182	-
GBF	Smartshares Global Bond ETF	3.15878	50,459,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.30183	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.44436	17,207,274	75,000
NPF	Smartshares NZ Property ETF	1.12256	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99499	146,764,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.03565	188,573,712	-
OZY	Smartshares Australian Top 20 ETF	5.13074	37,431,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04417	61,381,573	(250,000)
TWF	Smartshares Total World ETF	3.74504	92,124,208	-
USF	Smartshares US 500 ETF	16.30694	48,071,994	150,000
USG	Smartshares US Large Growth ETF	11.42941	37,998,866	15,000
USM	Smartshares US Mid Cap ETF	8.07554	10,557,745	-
USS	Smartshares US Small Cap ETF	7.31662	11,878,711	-
USV	Smartshares US Large Value ETF	5.47555	15,008,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.22136	168,036,268	-
BOT	Smartshares Automation and Robotics ETF	4.89952	11,505,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.46816	46,207,676	-
ESG	Smartshares Global Equities ESG ETF	3.70241	60,715,216	50,000
EUG	Smartshares Europe Equities ESG ETF	3.50030	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.53041	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	3.00637	7,929,680	-
USA	Smartshares US Equities ESG ETF	4.26372	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50707	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.56968	65,912,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.76485	70,309,889	260,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22245	115,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.98261	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.55718	233,142,200	-
GPR	Smartshares Global Property ETF	2.95950	55,826,307	-
INF	Smartshares Global Infrastructure ETF	2.85196	46,902,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.21239	34,250,000	85,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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