

Tuesday, 24 September 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 23 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.45937	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.81650	21,679,541	-
ASF	Smartshares Australian Financials ETF	10.61686	3,290,468	25,000
ASP	Smartshares Australian Property ETF	1.50165	26,172,531	-
ASR	Smartshares Australian Resources ETF	5.71272	12,457,633	-
DIV	Smartshares NZ Dividend ETF	1.13669	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.44363	103,044,155	-
EUF	Smartshares Europe ETF	2.25748	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	2.98861	192,240,182	-
GBF	Smartshares Global Bond ETF	3.16124	50,459,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.27558	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.41220	17,207,274	-
NPF	Smartshares NZ Property ETF	1.11709	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99413	146,764,077	-
NZC	Smartshares NZ Cash ETF	3.03668	189,873,712	1,300,000
OZY	Smartshares Australian Top 20 ETF	5.08560	37,431,267	-
TNZ	Smartshares NZ Top 10 ETF	2.03091	61,381,573	-
TWF	Smartshares Total World ETF	3.72527	92,144,208	20,000
USF	Smartshares US 500 ETF	16.30680	48,086,994	15,000
USG	Smartshares US Large Growth ETF	11.41720	38,083,866	85,000
USM	Smartshares US Mid Cap ETF	8.08077	10,557,745	-
USS	Smartshares US Small Cap ETF	7.28341	11,878,711	-
USV	Smartshares US Large Value ETF	5.48116	15,043,176	35,000
AGG	Smartshares Global Aggregate Bond ETF	1.22032	168,036,268	-
BOT	Smartshares Automation and Robotics ETF	4.82804	11,505,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.46563	46,207,676	-
ESG	Smartshares Global Equities ESG ETF	3.68800	60,715,216	-
EUG	Smartshares Europe Equities ESG ETF	3.45596	13,907,921	20,000
JPN	Smartshares Japan Equities ESG ETF	2.53406	12,909,840	20,000
LIV	Smartshares Healthcare Innovation ETF	2.95522	7,929,680	-
USA	Smartshares US Equities ESG ETF	4.24661	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.49220	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.54642	66,012,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.74116	70,484,889	175,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21897	115,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.96479	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.55768	233,142,200	-
GPR	Smartshares Global Property ETF	2.95232	55,776,307	(50,000)
INF	Smartshares Global Infrastructure ETF	2.86554	46,952,059	50,000
USH	Smartshares US 500 (NZD Hedged) ETF	3.20771	34,270,000	20,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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