

Thursday, 26 September 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 25 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.43896	47,890,726	-
ASD	Smartshares Australian Dividend ETF	1.80975	21,179,541	(250,000)
ASF	Smartshares Australian Financials ETF	10.19177	3,290,468	-
ASP	Smartshares Australian Property ETF	1.50593	26,172,531	-
ASR	Smartshares Australian Resources ETF	5.98014	12,457,633	-
DIV	Smartshares NZ Dividend ETF	1.12095	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.48184	103,044,155	-
EUF	Smartshares Europe ETF	2.24951	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	2.96978	192,240,182	-
GBF	Smartshares Global Bond ETF	3.16441	51,009,618	550,000
MDZ	Smartshares NZ Mid Cap ETF	5.27279	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.41774	17,207,274	-
NPF	Smartshares NZ Property ETF	1.10699	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99725	146,764,077	-
NZC	Smartshares NZ Cash ETF	3.03742	190,113,712	270,000
OZY	Smartshares Australian Top 20 ETF	5.02158	37,431,267	-
TNZ	Smartshares NZ Top 10 ETF	1.98764	61,381,573	-
TWF	Smartshares Total World ETF	3.70212	92,244,208	-
USF	Smartshares US 500 ETF	16.13072	48,066,994	-
USG	Smartshares US Large Growth ETF	11.30576	38,083,866	-
USM	Smartshares US Mid Cap ETF	8.00687	10,557,745	-
USS	Smartshares US Small Cap ETF	7.20343	11,878,711	-
USV	Smartshares US Large Value ETF	5.41459	15,093,176	50,000
AGG	Smartshares Global Aggregate Bond ETF	1.22133	168,171,268	100,000
BOT	Smartshares Automation and Robotics ETF	4.80672	11,505,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.51605	46,207,676	-
ESG	Smartshares Global Equities ESG ETF	3.65026	60,715,216	-
EUG	Smartshares Europe Equities ESG ETF	3.44067	13,907,921	-
JPN	Smartshares Japan Equities ESG ETF	2.49772	12,909,840	-
LIV	Smartshares Healthcare Innovation ETF	2.90325	7,929,680	-
USA	Smartshares US Equities ESG ETF	4.20785	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.45750	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.51704	66,012,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.75737	70,839,889	125,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22050	115,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.93416	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.56062	233,092,200	(50,000)
GPR	Smartshares Global Property ETF	2.96486	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.86612	46,952,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.20904	34,560,000	150,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)