

Monday, 30 September 2024

**NTA & Allotment Notice**

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 27 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.49449	47,850,726	(40,000)
ASD	Smartshares Australian Dividend ETF	1.83806	21,179,541	-
ASF	Smartshares Australian Financials ETF	10.18266	3,290,468	-
ASP	Smartshares Australian Property ETF	1.51156	26,172,531	-
ASR	Smartshares Australian Resources ETF	6.21662	12,307,633	-
DIV	Smartshares NZ Dividend ETF	1.12509	69,782,211	-
EMF	Smartshares Emerging Markets ETF	1.51453	103,044,155	-
EUF	Smartshares Europe ETF	2.28351	80,971,036	-
FNZ	Smartshares NZ Top 50 ETF	3.01912	192,240,182	-
GBF	Smartshares Global Bond ETF	3.15869	50,719,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.38918	26,040,674	-
MZY	Smartshares Australian Mid Cap ETF	10.65548	17,207,274	-
NPF	Smartshares NZ Property ETF	1.10477	99,636,748	-
NZB	Smartshares NZ Bond ETF	2.99581	146,764,077	-
NZC	Smartshares NZ Cash ETF	3.03807	189,983,712	-
OZY	Smartshares Australian Top 20 ETF	5.06908	37,431,267	-
TNZ	Smartshares NZ Top 10 ETF	2.02157	61,381,573	-
TWF	Smartshares Total World ETF	3.73206	92,264,208	20,000
USF	Smartshares US 500 ETF	16.22351	48,216,994	100,000
USG	Smartshares US Large Growth ETF	11.36069	38,133,866	-
USM	Smartshares US Mid Cap ETF	8.00786	10,557,745	-
USS	Smartshares US Small Cap ETF	7.20951	11,878,711	-
USV	Smartshares US Large Value ETF	5.41606	15,093,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21900	167,461,268	(710,000)
BOT	Smartshares Automation and Robotics ETF	4.90439	11,405,891	(100,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.58257	46,242,676	35,000
ESG	Smartshares Global Equities ESG ETF	3.70112	61,565,216	-
EUG	Smartshares Europe Equities ESG ETF	3.48860	13,907,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55102	12,909,840	-
LIV	Smartshares Healthcare Innovation ETF	2.87993	7,929,680	-
USA	Smartshares US Equities ESG ETF	4.22354	17,141,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50405	296,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.56713	66,212,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.78610	71,324,889	245,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21883	115,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.98369	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.55752	233,142,200	50,000
GPR	Smartshares Global Property ETF	2.95386	55,776,307	-
INF	Smartshares Global Infrastructure ETF	2.86692	46,952,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.22537	34,510,000	(150,000)

**Nature of Notice and Reliance on Waiver**

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

**About Smartshares**

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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