

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 30 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21986	167,461,268	-
APA	Smart Asia Pacific ETF	2.43831	47,850,726	-
ASD	Smart Australian Dividend ETF	1.84935	21,179,541	-
ASF	Smart Australian Financials ETF	10.20359	3,290,468	-
ASP	Smart Australian Property ETF	1.49655	26,172,531	-
ASR	Smart Australian Resources ETF	6.32798	12,307,633	-
AUE	Smart Australian ESG ETF	2.99372	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.58611	65,912,708	(300,000)
BOT	Smart Automation and Robotics ETF	4.92167	11,405,891	-
DIV	Smart NZ Dividend ETF	1.12553	69,782,211	-
EMF	Smart Emerging Markets ETF	1.50233	102,594,155	(450,000)
EMG	Smart Emerging Markets ESG ETF	2.56557	46,242,676	-
ESG	Smart Global ESG ETF	3.65182	61,565,216	-
EUF	Smart Europe ETF	2.26436	81,001,036	30,000
EUG	Smart Europe ESG ETF	3.47871	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.02472	192,240,182	-
GBF	Smart Global Bond ETF	3.16177	50,719,618	-
GGB	Smart Global Government Bond ETF	2.56001	233,142,200	-
GPR	Smart Global Property ETF	2.95349	55,776,307	-
INF	Smart Global Infrastructure ETF	2.87476	46,952,059	-
JPN	Smart Japan ESG ETF	2.50373	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.89688	7,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.40171	26,040,674	-
MZY	Smart Australian Mid Cap ETF	10.66924	17,057,274	(150,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21742	115,816,727	-
NPF	Smart NZ Property ETF	1.10923	99,636,748	-
NZB	Smart NZ Bond ETF	2.99567	146,764,077	-
NZC	Smart NZ Cash ETF	3.03904	189,983,712	-
NZG	Smart S&P/NZX 50 ETF	2.49729	296,051,142	-
OZY	Smart Australian Top 20 ETF	5.11140	37,431,267	-
TNZ	Smart NZ Top 10 ETF	2.01031	61,381,573	-
TWF	Smart Total World ETF	3.69209	92,429,208	165,000
TWH	Smart Total World (NZD Hedged) ETF	3.76318	71,644,889	320,000
USA	Smart US ESG ETF	4.19806	17,161,766	20,000
USF	Smart US 500 ETF	16.02642	48,346,994	130,000
USG	Smart US Large Growth ETF	11.20888	38,193,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	3.20373	34,630,000	120,000
USM	Smart US Mid Cap ETF	7.96853	10,557,745	-
USS	Smart US Small Cap ETF	7.16368	11,878,711	-
USV	Smart US Large Value ETF	5.39108	15,093,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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