

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 1 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.22114	167,561,268	100,000
APA	Smart Asia Pacific ETF	2.43966	47,850,726	-
ASD	Smart Australian Dividend ETF	1.83709	21,429,541	250,000
ASF	Smart Australian Financials ETF	10.09723	3,290,468	-
ASP	Smart Australian Property ETF	1.49938	25,922,531	(250,000)
ASR	Smart Australian Resources ETF	6.21323	12,307,633	-
AUE	Smart Australian ESG ETF	2.97748	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.56527	65,912,708	-
BOT	Smart Automation and Robotics ETF	4.85714	11,405,891	-
DIV	Smart NZ Dividend ETF	1.13481	69,782,211	-
EMF	Smart Emerging Markets ETF	1.49052	102,594,155	-
EMG	Smart Emerging Markets ESG ETF	2.53721	46,242,676	-
ESG	Smart Global ESG ETF	3.66296	61,565,216	-
EUF	Smart Europe ETF	2.24701	81,151,036	150,000
EUG	Smart Europe ESG ETF	3.43880	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.03453	192,440,182	200,000
GBF	Smart Global Bond ETF	3.15935	50,719,618	-
GGB	Smart Global Government Bond ETF	2.55674	233,142,200	-
GPR	Smart Global Property ETF	2.96051	55,776,307	-
INF	Smart Global Infrastructure ETF	2.87581	46,952,059	-
JPN	Smart Japan ESG ETF	2.49438	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.87833	7,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.41257	26,040,674	-
MZY	Smart Australian Mid Cap ETF	10.67969	17,057,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21904	115,816,727	-
NPF	Smart NZ Property ETF	1.11965	100,136,748	500,000
NZB	Smart NZ Bond ETF	2.99587	146,764,077	-
NZC	Smart NZ Cash ETF	3.03936	189,983,712	-
NZG	Smart S&P/NZX 50 ETF	2.50560	296,051,142	-
OZY	Smart Australian Top 20 ETF	5.06174	37,431,267	-
TNZ	Smart NZ Top 10 ETF	2.01876	61,381,573	-
TWF	Smart Total World ETF	3.69644	92,459,208	30,000
TWH	Smart Total World (NZD Hedged) ETF	3.76674	72,104,889	460,000
USA	Smart US ESG ETF	4.18903	17,161,766	-
USF	Smart US 500 ETF	16.10279	48,361,994	15,000
USG	Smart US Large Growth ETF	11.26067	38,208,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.21756	34,960,000	330,000
USM	Smart US Mid Cap ETF	7.99254	10,557,745	-
USS	Smart US Small Cap ETF	7.17064	11,878,711	-
USV	Smart US Large Value ETF	5.41232	15,093,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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