

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 2 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.22444	167,561,268	-
APA	Smart Asia Pacific ETF	2.46162	47,850,726	-
ASD	Smart Australian Dividend ETF	1.84253	21,429,541	-
ASF	Smart Australian Financials ETF	10.13591	3,290,468	-
ASP	Smart Australian Property ETF	1.49074	25,922,531	-
ASR	Smart Australian Resources ETF	6.30014	12,307,633	-
AUE	Smart Australian ESG ETF	2.98138	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.57461	65,912,708	-
BOT	Smart Automation and Robotics ETF	4.84173	11,405,891	-
DIV	Smart NZ Dividend ETF	1.13205	71,282,211	1,500,000
EMF	Smart Emerging Markets ETF	1.51833	102,844,155	250,000
EMG	Smart Emerging Markets ESG ETF	2.55496	46,242,676	-
ESG	Smart Global ESG ETF	3.65108	61,665,216	100,000
EUF	Smart Europe ETF	2.24666	81,151,036	-
EUG	Smart Europe ESG ETF	3.43548	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.03256	192,440,182	-
GBF	Smart Global Bond ETF	3.17339	50,669,618	(50,000)
GGB	Smart Global Government Bond ETF	2.56414	233,142,200	-
GPR	Smart Global Property ETF	2.95027	55,776,307	-
INF	Smart Global Infrastructure ETF	2.89189	46,952,059	-
JPN	Smart Japan ESG ETF	2.51729	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.89021	7,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.42331	26,040,674	-
MZY	Smart Australian Mid Cap ETF	10.66132	17,132,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21931	115,816,727	-
NPF	Smart NZ Property ETF	1.11387	100,136,748	-
NZB	Smart NZ Bond ETF	2.99645	146,764,077	-
NZC	Smart NZ Cash ETF	3.03974	189,983,712	-
NZG	Smart S&P/NZX 50 ETF	2.50258	296,351,142	300,000
OZY	Smart Australian Top 20 ETF	5.08287	37,431,267	-
TNZ	Smart NZ Top 10 ETF	2.01272	61,381,573	-
TWF	Smart Total World ETF	3.71369	92,109,208	(350,000)
TWH	Smart Total World (NZD Hedged) ETF	3.75933	72,364,889	260,000
USA	Smart US ESG ETF	4.20333	17,161,766	-
USF	Smart US 500 ETF	16.12927	48,361,994	-
USG	Smart US Large Growth ETF	11.23308	38,258,866	50,000
USH	Smart US 500 (NZD Hedged) ETF	3.19857	35,045,000	85,000
USM	Smart US Mid Cap ETF	8.03847	10,557,745	-
USS	Smart US Small Cap ETF	7.17605	11,878,711	-
USV	Smart US Large Value ETF	5.45906	15,093,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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