

Announcement Summary

Entity name

AUCKLAND INTERNATIONAL AIRPORT LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 10, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIA	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	28,776,978	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUCKLAND INTERNATIONAL AIRPORT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ARBN

085819156

1.3 ASX issuer code

AIA

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time		Selected Appendix 3B to submit quotation request	
16-Sep-2024 08:44	New - Proposed issue of securities - AIA	An offer of +securities under a +securities	
		purchase plan	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AIA: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

11/10/2024

Issue details

Number of +securities to be quoted

28,776,978

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 6.30470000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be issued at NZ\$6.95 per share or A\$6.3047 (as applicable), being the lower of NZ\$6.95 & a 2.5% discount to 5 day VWAP during the last 5 trading days of the retail offer period.

The A\$ amount was calculated by converting the NZ\$ issue price to A\$ at the NZ\$:A\$ exchange rate on the RBNZ website at 7.00pm (NZ) on the closing date of the retail offer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

AIA: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

1,681,672,589

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AIAAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

590,242