

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 10 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.18901	175,941,268	(615,000)
APA	Smart Asia Pacific ETF	2.54455	22,305,726	-
ASD	Smart Australian Dividend ETF	1.83949	20,804,541	-
ASF	Smart Australian Financials ETF	11.16295	3,465,468	-
ASP	Smart Australian Property ETF	1.38553	27,047,531	-
ASR	Smart Australian Resources ETF	5.71231	11,857,633	-
AUE	Smart Australian ESG ETF	3.06275	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.63225	61,212,708	(200,000)
BOT	Smart Automation and Robotics ETF	5.70480	11,195,891	-
BTC	Smart Bitcoin ETF	3.73220	5,205,123	-
DIV	Smart NZ Dividend ETF	1.14827	69,907,211	-
EMF	Smart Emerging Markets ETF	1.56288	105,209,155	-
EMG	Smart Emerging Markets ESG ETF	2.64646	35,952,676	-
ESG	Smart Global ESG ETF	4.09366	58,625,216	-
EUF	Smart Europe ETF	2.29436	34,051,036	-
EUG	Smart Europe ESG ETF	3.56753	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.07226	188,540,182	-
GBF	Smart Global Bond ETF	3.11432	51,269,618	250,000
GGB	Smart Global Government Bond ETF	2.50632	244,487,200	2,150,000
GLD	Smart Gold ETF	2.60479	1,479,286	-
GPR	Smart Global Property ETF	2.67104	20,976,307	-
INF	Smart Global Infrastructure ETF	2.77872	20,932,059	-
JPN	Smart Japan ESG ETF	2.68186	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.18646	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.44030	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.81232	17,207,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20234	124,216,727	-
NPF	Smart NZ Property ETF	1.08509	106,386,748	-
NZB	Smart NZ Bond ETF	2.98937	148,354,077	200,000
NZC	Smart NZ Cash ETF	3.03478	198,498,712	-
NZG	Smart S&P/NZX 50 ETF	2.56482	291,851,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.50746	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.18449	34,281,267	(75,000)
TNZ	Smart NZ Top 10 ETF	2.08767	58,631,573	-
TWF	Smart Total World ETF	4.13897	43,934,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.86894	77,044,889	85,000
USA	Smart US ESG ETF	4.97542	6,891,766	-
USF	Smart US 500 ETF	18.73855	43,016,994	(165,000)
USG	Smart US Large Growth ETF	13.75450	36,208,866	40,000
USH	Smart US 500 (NZD Hedged) ETF	3.36853	42,330,000	15,000
USM	Smart US Mid Cap ETF	9.14618	4,922,745	-
USS	Smart US Small Cap ETF	8.28881	5,153,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.58472	2,444,091	-
USV	Smart US Large Value ETF	5.97174	8,563,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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