

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19958	179,651,268	-
APA	Smart Asia Pacific ETF	2.56291	22,380,726	-
ASD	Smart Australian Dividend ETF	1.85421	20,554,541	-
ASF	Smart Australian Financials ETF	11.37459	3,440,468	-
ASP	Smart Australian Property ETF	1.41934	26,672,531	-
ASR	Smart Australian Resources ETF	5.86171	11,632,633	-
AUE	Smart Australian ESG ETF	3.10818	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.68608	61,812,708	-
BOT	Smart Automation and Robotics ETF	5.85547	11,170,891	-
BTC	Smart Bitcoin ETF	3.88749	6,010,123	20,000
DIV	Smart NZ Dividend ETF	1.16183	69,782,211	-
EMF	Smart Emerging Markets ETF	1.59253	106,109,155	-
EMG	Smart Emerging Markets ESG ETF	2.71729	36,002,676	-
ESG	Smart Global ESG ETF	4.09926	58,775,216	50,000
EUF	Smart Europe ETF	2.38792	34,196,036	-
EUG	Smart Europe ESG ETF	3.69121	3,437,921	-
FNZ	Smart NZ Top 50 ETF	3.10963	187,840,182	(100,000)
GBF	Smart Global Bond ETF	3.14502	51,379,618	-
GGB	Smart Global Government Bond ETF	2.52561	246,602,200	-
GLD	Smart Gold ETF	2.75297	1,704,286	40,000
GPR	Smart Global Property ETF	2.73181	22,231,307	-
INF	Smart Global Infrastructure ETF	2.80464	20,932,059	-
JPN	Smart Japan ESG ETF	2.71334	3,444,840	-
LIV	Smart Healthcare Innovation ETF	3.21589	7,734,680	-
MDZ	Smart NZ Mid Cap ETF	5.59001	25,240,674	(200,000)
MZY	Smart Australian Mid Cap ETF	11.16838	17,582,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21592	125,616,727	-
NPF	Smart NZ Property ETF	1.08755	105,636,748	(125,000)
NZB	Smart NZ Bond ETF	2.99689	149,219,077	485,000
NZC	Smart NZ Cash ETF	3.04218	199,023,712	620,000
NZG	Smart S&P/NZX 50 ETF	2.55424	291,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.49801	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.21450	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.04396	58,631,573	-
TWF	Smart Total World ETF	4.20830	44,599,208	320,000
TWH	Smart Total World (NZD Hedged) ETF	3.95768	80,349,889	220,000
USA	Smart US ESG ETF	5.02817	7,041,766	-
USF	Smart US 500 ETF	18.93544	43,821,994	50,000
USG	Smart US Large Growth ETF	13.81017	37,093,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.43315	47,965,000	35,000
USM	Smart US Mid Cap ETF	9.35492	5,052,745	-
USS	Smart US Small Cap ETF	8.42721	5,228,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.50274	2,719,091	45,000
USV	Smart US Large Value ETF	6.12076	8,683,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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