

## NZDX Announcement

For release: 12 February 2025

### ANZ bond offer – interest rate set

ANZ Bank New Zealand Limited (**ANZ**) confirmed today that the interest rate for its NZ\$750 million unsecured unsubordinated fixed rate bonds maturing 20 February 2030 (**Bonds**) has been set at 4.63% per annum.

The Bonds are expected to be issued on 20 February 2025 and quoted on the NZX Debt Market under the ticker code ANB190.

More information about the Bonds will be contained in the Final Terms Sheet, which will be released later today and available at [www.anz.co.nz/about-us/media-centre/investor-information/domestic-notes](http://www.anz.co.nz/about-us/media-centre/investor-information/domestic-notes).

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