



NZDX Announcement

For release: 12 February 2025

ANZ bond offer – Final Terms Sheet released

ANZ Bank New Zealand Limited (**ANZ**) today announced the final details of its offer of unsecured unsubordinated fixed rate bonds maturing 20 February 2030 (**Bonds**).

The Final Terms Sheet relating to the Bonds is attached. The Bonds are expected to be issued on 20 February 2025.

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