

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 11 March 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20166	182,161,268	-
APA	Smart Asia Pacific ETF	2.53548	22,940,726	110,000
ASD	Smart Australian Dividend ETF	1.77824	20,679,541	-
ASF	Smart Australian Financials ETF	10.29042	3,640,468	-
ASP	Smart Australian Property ETF	1.39122	26,547,531	-
ASR	Smart Australian Resources ETF	5.62944	11,482,633	-
AUE	Smart Australian ESG ETF	2.91084	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.46072	62,612,708	-
BOT	Smart Automation and Robotics ETF	5.30666	11,125,891	(50,000)
BTC	Smart Bitcoin ETF	3.06225	6,690,123	100,000
DIV	Smart NZ Dividend ETF	1.10976	69,157,211	(125,000)
EMF	Smart Emerging Markets ETF	1.57017	106,814,155	125,000
EMG	Smart Emerging Markets ESG ETF	2.65405	36,452,676	-
ESG	Smart Global ESG ETF	3.88011	59,220,216	(125,000)
EUF	Smart Europe ETF	2.49549	36,321,036	355,000
EUG	Smart Europe ESG ETF	3.85523	3,477,921	-
FNZ	Smart NZ Top 50 ETF	3.00835	190,540,182	5,100,000
GBF	Smart Global Bond ETF	3.12872	51,109,618	-
GGB	Smart Global Government Bond ETF	2.51506	245,657,200	-
GLD	Smart Gold ETF	2.74711	2,214,286	20,000
GPR	Smart Global Property ETF	2.72397	22,201,307	-
INF	Smart Global Infrastructure ETF	2.88392	20,982,059	-
JPN	Smart Japan ESG ETF	2.69423	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.04660	7,649,680	-
MDZ	Smart NZ Mid Cap ETF	5.60441	25,140,674	-
MZY	Smart Australian Mid Cap ETF	10.33563	18,482,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20381	125,616,727	-
NPF	Smart NZ Property ETF	1.06036	105,136,748	(250,000)
NZB	Smart NZ Bond ETF	2.99584	149,274,077	(50,000)
NZC	Smart NZ Cash ETF	3.02198	201,483,712	-
NZG	Smart S&P/NZX 50 ETF	2.46686	294,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.40386	1,981,742	-
OZY	Smart Australian Top 20 ETF	4.89662	34,431,267	-
TNZ	Smart NZ Top 10 ETF	1.93241	58,381,573	(250,000)
TWF	Smart Total World ETF	3.97374	44,859,208	35,000
TWH	Smart Total World (NZD Hedged) ETF	3.75517	84,844,889	(25,000)
USA	Smart US ESG ETF	4.57869	7,201,766	(50,000)
USF	Smart US 500 ETF	17.36556	43,716,994	(35,000)
USG	Smart US Large Growth ETF	12.08060	36,573,866	(205,000)
USH	Smart US 500 (NZD Hedged) ETF	3.19298	52,825,000	(395,000)
USM	Smart US Mid Cap ETF	8.61452	5,467,745	(30,000)
USS	Smart US Small Cap ETF	7.43304	5,268,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.31137	3,274,091	-
USV	Smart US Large Value ETF	5.89190	8,778,176	(25,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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