



Wellington International Airport Limited
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NZX ANNOUNCEMENT

17 March 2025

Wellington International Airport considers retail bond offer

Wellington International Airport Limited (**WIA**) is considering making an offer of 6 year unsecured, unsubordinated, fixed rate bonds (**Bonds**) to New Zealand investors.

The offer is expected to open as early as the week of 24 March 2025, subject to market conditions, with full details to be released then.

WIA intends to use any proceeds from the potential offer to refinance its NZ\$70,000,000 bond maturing 16 June 2025 and for general corporate purposes.

WIA has appointed Bank of New Zealand (**BNZ**) as the Arranger and BNZ and Forsyth Barr Limited as Joint Lead Managers (**JLMs**) in relation to the proposed offer.

Investors can register their interest in the offer by contacting a JLM or their usual financial adviser. Indications of interest will not constitute an obligation or commitment of any kind to acquire the Bonds.

No money is currently being sought and applications for the Bonds cannot currently be made. If WIA offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

Joint Lead Managers



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