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NZX ANNOUNCEMENT

27 March 2025

Wellington International Airport sets interest rate for retail bond offer

Wellington International Airport Limited (**WIA**) today announced that it has set the Interest Rate for its issue of 6 year unsecured, unsubordinated, fixed rate bonds (**Bonds**).

The Interest Rate for the Bonds has been set at 5.09% per annum. This is equal to the sum of the Issue Margin of 1.25% per annum and the Base Rate of 3.84% per annum.

The Bonds are expected to be issued on 3 April 2025 and will mature on 3 April 2031. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code WIA110.

Details of the offer are contained in the Final Terms Sheet which will be released later today via NZX.

Unless the context requires otherwise, capitalised terms used in this announcement have the meaning given to them in the Final Terms Sheet.

For further information, please contact a Joint Lead Manager or your usual financial adviser.

Joint Lead Managers



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