



Thursday, 10 April 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 9 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20313	176,971,268	(6,000,000)
APA	Smart Asia Pacific ETF	2.32029	23,120,726	-
ASD	Smart Australian Dividend ETF	1.69917	20,554,541	-
ASF	Smart Australian Financials ETF	9.64171	3,615,468	(25,000)
ASP	Smart Australian Property ETF	1.32193	26,422,531	(125,000)
ASR	Smart Australian Resources ETF	4.89023	11,107,633	(75,000)
AUE	Smart Australian ESG ETF	2.67160	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.17133	63,812,708	-
BOT	Smart Automation and Robotics ETF	4.74861	10,980,891	-
BTC	Smart Bitcoin ETF	3.04364	6,945,123	40,000
DIV	Smart NZ Dividend ETF	1.04465	69,032,211	-
EMF	Smart Emerging Markets ETF	1.42884	107,659,155	(40,000)
EMG	Smart Emerging Markets ESG ETF	2.49442	36,427,676	-
ESG	Smart Global ESG ETF	3.51322	60,930,216	-
EUF	Smart Europe ETF	2.25088	38,376,036	(20,000)
EUG	Smart Europe ESG ETF	3.54504	3,577,921	-
FNZ	Smart NZ Top 50 ETF	2.84877	209,040,182	(100,000)
GBF	Smart Global Bond ETF	3.12638	50,854,618	(150,000)
GGB	Smart Global Government Bond ETF	2.53259	242,112,200	(260,000)
GLD	Smart Gold ETF	2.90951	2,869,286	20,000
GPR	Smart Global Property ETF	2.35545	22,181,307	-
INF	Smart Global Infrastructure ETF	2.64615	20,962,059	-
JPN	Smart Japan ESG ETF	2.54877	3,414,840	20,000
LIV	Smart Healthcare Innovation ETF	2.77332	7,539,680	-
MDZ	Smart NZ Mid Cap ETF	5.27740	24,440,674	(200,000)
MZY	Smart Australian Mid Cap ETF	9.37231	19,382,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20217	125,016,727	(1,200,000)
NPF	Smart NZ Property ETF	1.01214	104,886,748	(125,000)
NZB	Smart NZ Bond ETF	3.00927	148,009,077	15,000
NZC	Smart NZ Cash ETF	3.02910	206,248,712	1,960,000
NZG	Smart S&P/NZX 50 ETF	2.34508	273,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.29580	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.48042	34,206,267	-
TNZ	Smart NZ Top 10 ETF	1.84055	57,631,573	(250,000)
TWF	Smart Total World ETF	3.62157	45,159,208	80,000
TWH	Smart Total World (NZD Hedged) ETF	3.32614	88,309,889	285,000
USA	Smart US ESG ETF	4.28256	7,196,766	(45,000)
USF	Smart US 500 ETF	15.81159	43,941,994	5,000
USG	Smart US Large Growth ETF	10.94460	36,208,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	2.82606	55,145,000	230,000
USM	Smart US Mid Cap ETF	7.86361	5,427,745	-
USS	Smart US Small Cap ETF	6.64813	5,203,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.05689	3,539,091	10,000
USV	Smart US Large Value ETF	5.41275	8,488,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz