

Wednesday, 16 April 2025

NZX/ASX Code: EBO

Not for release or distribution in the United States

EBOS ANNOUNCES OPENING OF RETAIL OFFER

EBOS Group Limited ("**EBOS**") is pleased to announce the opening today of its non-underwritten retail offer to eligible existing shareholders to raise up to A\$50 million (NZ\$54 million¹), with the ability to accept oversubscriptions at EBOS' discretion ("**Retail Offer**"). The Retail Offer is part of EBOS' equity raising announced on Thursday, 10 April 2025, pursuant to which EBOS also undertook a fully underwritten placement of new shares to raise approximately A\$200 million (NZ\$217 million) ("**Placement**") to fund the acquisition of SVS and remaining 10% stake in Transmedic as well as providing balance sheet capacity. The completion of the Placement was announced on Friday, 11 April 2025.

Under the Retail Offer, each person who was recorded in EBOS' share register as being a registered holder of EBOS ordinary shares and having an address in New Zealand or Australia as at 7:00pm (NZST) / 5:00pm (AEST) on the record date of Wednesday, 9 April 2025 ("**Eligible Shareholders**") can subscribe for up to NZ\$100,000 / A\$45,000, respectively, of new fully paid ordinary shares free of any brokerage, commission and transaction costs.

The maximum application size has been selected with the objective of enabling as many Eligible Shareholders as possible to apply for their pro rata share of the equity raising via the Retail Offer.

New shares to be issued under the Retail Offer will be issued at the lower of the price under the placement (NZ\$36.65) and the five-day VWAP of EBOS shares traded through the NZX Main Board up to, and including, close of the Retail Offer².

New shares to be issued under the Retail Offer will rank equally with existing EBOS ordinary shares on issue and will be quoted on the NZX and ASX from the date of the Retail Offer allotment.

A letter will be sent to all Eligible Shareholders today via their preferred method of shareholder communications advising them of opening of the Retail Offer and providing further details regarding how to apply. No Retail Offer Document or Application Form will be sent to shareholders.

The Retail Offer Document will be available to all Eligible Shareholders at www.shareoffer.co.nz/EBOS. Eligible Shareholders are encouraged to visit that website and apply online before 5:00pm (NZST) / 3:00pm (AEST) on Tuesday, 6 May 2025, being the closing date of the Retail Offer.

Key dates relating to the Retail Offer are set out in the Appendix to this announcement. A copy of the Retail Offer Document also accompanies this announcement.

¹ Assumes an AUD:NZD exchange rate of 1.0861 as at 10 April 2025

² The A\$ price will be determined with reference to the AUD:NZD exchange rate as reported by the Reserve Bank of Australia as at 4pm AEST on the date of close of the Retail Offer. Further details of the Retail Offer will be contained in the Retail Offer Document, which has been sent to Eligible Shareholders today. The proposed target Retail Offer size has been included to provide investors with some visibility of the expected amount to be raised and level of shares to be issued under the Retail Offer (but may be more or less). This target amount is considered appropriate to provide the opportunity for the vast majority of shareholders to achieve a pro rata allocation (based on the proposed total size of the capital raising) having regard to an analysis of EBOS' share register, and precedent participation rates in other NZX and ASX share purchase plans/retail offers. EBOS may decide to accept applications (in whole or in part) that result in the Retail Offer raising more than A\$50 million (NZ\$54 million), in its absolute discretion.

This release was authorised for lodgement with NZX and ASX by the EBOS Board.

For further information, please contact:

Investor Relations:

Martin Krauskopf
Chief Strategy and Corporate Development Officer
EBOS Group Ltd
martin.krauskopf@ebosgroup.com

Media Contacts:

John Bennetts
Head of Corporate Affairs and Communications
EBOS Group Ltd
john.bennetts@ebosgroup.com

About EBOS Group

EBOS Group Limited NZBN 9429031998840 (NZX/ASX Code: EBO) is the largest and most diversified Australasian marketer, wholesaler and distributor of healthcare, medical and pharmaceutical products. It is also a leading Australasian animal care brand owner, product marketer and distributor.

Not for release or distribution in the United States

This market release has been prepared for publication in Australia and New Zealand and may not be released or distributed in the United States. This market release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The securities referred to in this release have not been, and will not be, registered under the US Securities Act of 1933 as amended (the “**US Securities Act**”) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States or to persons acting for the account or benefit of a person in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and the securities laws of any state or other jurisdiction of the United States. The securities to be offered and sold in the Retail Offer may only be offered and sold to persons that are not in the United States and are not acting for the account or benefit of a person in the United States, in each case in “offshore transactions” (as defined in Rule 902(h) under the US Securities Act) in reliance on Regulation S under the US Securities Act.

You must not send copies of this announcement or any other material relating to the Retail Offer to any person in the United States or elsewhere outside Australia and New Zealand. The release, publication or distribution of this announcement (including an electronic copy) outside New Zealand or Australia may be restricted by law. If you come into possession of this announcement, you should observe such restrictions. Any non-compliance with these restrictions may contravene applicable securities laws.

Important notice

This market release does not constitute investment or financial product advice, nor is it a recommendation to acquire shares in EBOS. It is not intended to be used as the basis for making a financial decision, nor is it intended to constitute legal, tax, accounting or other advice. You should make your own enquiries and investigations regarding any investment, and should seek your own professional advice on the legal, financial, accounting, taxation and other consequences of investing in EBOS.

This market release is not a prospectus, product disclosure statement or any other disclosure or offering document under New Zealand and Australian law (and has not been, and will not be, lodged with the Australian Securities and Investments Commission) or any other law. This market release is for information purposes only and is not an invitation or offer of securities for subscription, purchase or sale in any jurisdiction and neither this market release nor anything in it shall form any part of any contract for the acquisition of EBOS shares.

APPENDIX - KEY DATES

Description	Date (NZ Time)
Record date for Retail Offer	7pm, Wednesday, 9 April 2025
Trading halt lodged on NZX and ASX	Thursday, 10 April 2025
Announcement of the Placement and Retail Offer, Placement bookbuild opens	Thursday, 10 April 2025
Placement bookbuild closes	Thursday, 10 April 2025
Trading halt lifted - trading of shares resumes on NZX and ASX	Friday, 11 April 2025
Retail Offer opens and Retail Offer Booklet is made available	Wednesday, 16 April 2025
Settlement of Placement Shares on ASX	Wednesday, 16 April 2025
Settlement of Placement Shares on NZX	Thursday, 17 April 2025
Allotment & commencement of trading of new shares on NZX and ASX	Thursday, 17 April 2025
Retail Offer closes	5pm, Tuesday, 6 May 2025
Announcement of results of Retail Offer	Monday, 12 May 2025
Allotment of Retail Offer shares on NZX and ASX	Tuesday, 13 May 2025
Commencement of trading of new shares issued under the Retail Offer on NZX	Tuesday, 13 May 2025
Commencement of trading of new shares issued under the Retail Offer on ASX	Wednesday, 14 May 2025

All dates and times are indicative and subject to change without notice. EBOS and UBS New Zealand Limited reserve the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules, the NZX Listing Rules and other applicable laws.