

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 30 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20734	176,651,268	-
APA	Smart Asia Pacific ETF	2.53803	23,510,726	-
ASD	Smart Australian Dividend ETF	1.84243	20,429,541	-
ASF	Smart Australian Financials ETF	10.74234	3,740,468	-
ASP	Smart Australian Property ETF	1.41736	26,047,531	-
ASR	Smart Australian Resources ETF	5.43575	11,032,633	(75,000)
AUE	Smart Australian ESG ETF	2.93495	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.47875	64,212,708	-
BOT	Smart Automation and Robotics ETF	5.01790	10,975,891	-
BTC	Smart Bitcoin ETF	3.55798	6,900,123	-
DIV	Smart NZ Dividend ETF	1.05780	69,782,211	-
EMF	Smart Emerging Markets ETF	1.51987	108,369,155	75,000
EMG	Smart Emerging Markets ESG ETF	2.57852	36,457,676	-
ESG	Smart Global ESG ETF	3.70371	64,380,216	-
EUF	Smart Europe ETF	2.46113	39,606,036	50,000
EUG	Smart Europe ESG ETF	3.77086	3,697,921	20,000
FNZ	Smart NZ Top 50 ETF	2.86102	203,940,182	-
GBF	Smart Global Bond ETF	3.16000	50,569,618	-
GGB	Smart Global Government Bond ETF	2.53916	229,207,200	-
GLD	Smart Gold ETF	3.04191	3,654,286	240,000
GPR	Smart Global Property ETF	2.64432	22,166,307	-
INF	Smart Global Infrastructure ETF	2.90400	21,012,059	-
JPN	Smart Japan ESG ETF	2.69380	3,464,840	-
LIV	Smart Healthcare Innovation ETF	2.81952	7,534,680	-
MDZ	Smart NZ Mid Cap ETF	5.28968	24,240,674	-
MZY	Smart Australian Mid Cap ETF	10.36115	19,682,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22926	125,016,727	(200,000)
NPF	Smart NZ Property ETF	0.99410	104,886,748	-
NZB	Smart NZ Bond ETF	3.01948	146,369,077	(155,000)
NZC	Smart NZ Cash ETF	3.03387	201,143,712	20,000
NZG	Smart S&P/NZX 50 ETF	2.36406	271,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.30150	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.93688	34,281,267	-
TNZ	Smart NZ Top 10 ETF	1.86006	58,131,573	-
TWF	Smart Total World ETF	3.84914	45,634,208	115,000
TWH	Smart Total World (NZD Hedged) ETF	3.72019	90,249,889	125,000
USA	Smart US ESG ETF	4.32386	7,346,766	-
USF	Smart US 500 ETF	16.57789	44,776,994	105,000
USG	Smart US Large Growth ETF	11.82398	36,333,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	3.14307	56,140,000	55,000
USM	Smart US Mid Cap ETF	8.28431	5,472,745	30,000
USS	Smart US Small Cap ETF	6.99202	5,263,711	(5,000)
UST	Smart US Technology (NZD Hedged) ETF	2.26728	3,924,091	20,000
USV	Smart US Large Value ETF	5.50377	8,488,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz