



Monday, 5 May 2025

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NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 2 May 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20740	176,701,268	-
APA	Smart Asia Pacific ETF	2.52756	23,565,726	30,000
ASD	Smart Australian Dividend ETF	1.88115	20,429,541	-
ASF	Smart Australian Financials ETF	10.93463	3,740,468	-
ASP	Smart Australian Property ETF	1.45567	26,047,531	-
ASR	Smart Australian Resources ETF	5.46531	11,032,633	-
AUE	Smart Australian ESG ETF	2.99009	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.54334	58,912,708	(5,300,000)
BOT	Smart Automation and Robotics ETF	5.11849	10,975,891	-
BTC	Smart Bitcoin ETF	3.62016	6,995,123	120,000
DIV	Smart NZ Dividend ETF	1.08160	69,782,211	-
EMF	Smart Emerging Markets ETF	1.52859	108,824,155	455,000
EMG	Smart Emerging Markets ESG ETF	2.60273	36,457,676	-
ESG	Smart Global ESG ETF	3.78458	64,405,216	25,000
EUF	Smart Europe ETF	2.45972	39,591,036	(15,000)
EUG	Smart Europe ESG ETF	3.77223	3,697,921	-
FNZ	Smart NZ Top 50 ETF	2.95601	204,040,182	(100,000)
GBF	Smart Global Bond ETF	3.15105	50,524,618	(45,000)
GGB	Smart Global Government Bond ETF	2.53913	229,182,200	-
GLD	Smart Gold ETF	2.96722	3,569,286	-
GPR	Smart Global Property ETF	2.69586	22,191,307	25,000
INF	Smart Global Infrastructure ETF	2.90335	21,012,059	-
JPN	Smart Japan ESG ETF	2.69742	3,464,840	-
LIV	Smart Healthcare Innovation ETF	2.84318	7,559,680	-
MDZ	Smart NZ Mid Cap ETF	5.42170	24,140,674	(100,000)
MZY	Smart Australian Mid Cap ETF	10.55694	19,832,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22931	125,016,727	-
NPF	Smart NZ Property ETF	1.02937	105,011,748	-
NZB	Smart NZ Bond ETF	3.01965	146,214,077	(100,000)
NZC	Smart NZ Cash ETF	3.03433	201,513,712	445,000
NZG	Smart S&P/NZX 50 ETF	2.44828	278,951,142	7,500,000
NZT	Smart S&P/NZX 20 ETF	2.39084	2,081,742	-
OZY	Smart Australian Top 20 ETF	5.03478	34,281,267	-
TNZ	Smart NZ Top 10 ETF	1.93573	58,131,573	-
TWF	Smart Total World ETF	3.87635	45,669,208	55,000
TWH	Smart Total World (NZD Hedged) ETF	3.74003	90,439,889	95,000
USA	Smart US ESG ETF	4.44188	7,346,766	-
USF	Smart US 500 ETF	16.76983	44,841,994	20,000
USG	Smart US Large Growth ETF	12.03039	36,413,866	70,000
USH	Smart US 500 (NZD Hedged) ETF	3.16534	56,075,000	(45,000)
USM	Smart US Mid Cap ETF	8.33953	5,447,745	-
USS	Smart US Small Cap ETF	7.02555	5,243,711	(5,000)
UST	Smart US Technology (NZD Hedged) ETF	2.32999	3,964,091	40,000
USV	Smart US Large Value ETF	5.51956	8,548,176	60,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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