

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 8 May 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20583	176,651,268	-
APA	Smart Asia Pacific ETF	2.53739	23,460,726	(85,000)
ASD	Smart Australian Dividend ETF	1.87734	20,304,541	-
ASF	Smart Australian Financials ETF	10.73361	3,740,468	25,000
ASP	Smart Australian Property ETF	1.49468	25,922,531	(125,000)
ASR	Smart Australian Resources ETF	5.50962	11,107,633	-
AUE	Smart Australian ESG ETF	2.98298	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.52823	59,212,708	100,000
BOT	Smart Automation and Robotics ETF	5.07381	10,975,891	-
BTC	Smart Bitcoin ETF	3.55631	7,090,123	20,000
DIV	Smart NZ Dividend ETF	1.10245	69,782,211	-
EMF	Smart Emerging Markets ETF	1.53469	108,739,155	80,000
EMG	Smart Emerging Markets ESG ETF	2.61587	36,457,676	-
ESG	Smart Global ESG ETF	3.81075	64,405,216	-
EUF	Smart Europe ETF	2.46900	39,716,036	(95,000)
EUG	Smart Europe ESG ETF	3.80415	3,727,921	-
FNZ	Smart NZ Top 50 ETF	2.99841	203,840,182	(100,000)
GBF	Smart Global Bond ETF	3.15251	50,034,618	(50,000)
GGB	Smart Global Government Bond ETF	2.53475	229,847,200	50,000
GLD	Smart Gold ETF	3.06156	3,609,286	20,000
GPR	Smart Global Property ETF	2.70357	22,191,307	-
INF	Smart Global Infrastructure ETF	2.92680	21,012,059	-
JPN	Smart Japan ESG ETF	2.67951	3,464,840	-
LIV	Smart Healthcare Innovation ETF	2.73104	7,539,680	-
MDZ	Smart NZ Mid Cap ETF	5.52474	24,140,674	-
MZY	Smart Australian Mid Cap ETF	10.75004	19,832,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22781	125,216,727	-
NPF	Smart NZ Property ETF	1.07088	106,011,748	750,000
NZB	Smart NZ Bond ETF	3.01994	145,284,077	-
NZC	Smart NZ Cash ETF	3.03575	200,438,712	(400,000)
NZG	Smart S&P/NZX 50 ETF	2.47574	279,151,142	-
NZT	Smart S&P/NZX 20 ETF	2.41748	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.94283	34,431,267	-
TNZ	Smart NZ Top 10 ETF	1.95014	58,131,573	-
TWF	Smart Total World ETF	3.86565	45,669,208	35,000
TWH	Smart Total World (NZD Hedged) ETF	3.76423	91,064,889	20,000
USA	Smart US ESG ETF	4.35086	7,326,766	-
USF	Smart US 500 ETF	16.63753	44,916,994	35,000
USG	Smart US Large Growth ETF	11.90180	36,263,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	3.17700	56,225,000	-
USM	Smart US Mid Cap ETF	8.34545	5,447,745	-
USS	Smart US Small Cap ETF	7.03246	5,173,711	(70,000)
UST	Smart US Technology (NZD Hedged) ETF	2.28789	4,339,091	-
USV	Smart US Large Value ETF	5.49902	8,548,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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