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12 May 2025

NZX / ASX Code: EBO

RETAIL OFFER OVERSUBSCRIBED

EBOS Group Limited ("**EBOS**") is pleased to announce that its up to A\$50 million (NZ\$54 million¹) retail offer ("**Retail Offer**") has closed oversubscribed. The Retail Offer was strongly supported by eligible shareholders, with EBOS receiving valid applications totalling approximately A\$54 million (NZ\$58 million²).

In recognition of the support from retail shareholders, EBOS has elected to increase the size of the Retail Offer to accept all valid applications from retail shareholders, bringing the total amount raised under the Retail Offer to A\$54 million (NZ\$58 million²).

A total of approximately 1.6 million new fully paid EBOS ordinary shares will be issued under the Retail Offer at the issue price of NZ\$36.65 or A\$33.92² per share.

Under the Retail Offer, each person who was recorded in EBOS' share register as being a registered holder of EBOS ordinary shares and having an address in New Zealand or Australia as at 7:00pm (NZST) / 5:00pm (AEST) on the record date of Wednesday, 9 April 2025 ("**Eligible Shareholders**") could subscribe for up to NZ\$100,000 / A\$45,000, respectively, of new EBOS shares. 12,262 Eligible Shareholders applied under the Retail Offer, with an average application size of approximately NZ\$4,746.

The Retail Offer was part of EBOS' equity raising announced on Thursday, 10 April 2025, pursuant to which EBOS also undertook a fully underwritten placement of new shares to raise approximately A\$200 million (NZ\$217 million¹) to fund the acquisition of SVS and remaining 10% stake in Transmedic as well as providing balance sheet capacity.

Settlement of the Retail Offer and allotment of the new shares issued under the Retail Offer is expected to occur on Tuesday, 13 May 2025, with NZX trading in the new shares expected to commence on the same day and ASX trading in the new shares expected to commence on Wednesday, 14 May 2025. The new shares will rank equally with existing EBOS ordinary shares on issue.

Authorised for lodgement with NZX and ASX by:

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¹ Based on an A\$:NZ\$ exchange rate of 1.0861 as at 10 April 2025.

² Based on the A\$:NZ\$ exchange rate as published by the Reserve Bank of Australia on its website at 4:00pm AEST / 6:00pm NZST on the Retail Offer close date of Tuesday, 6 May 2025, being 1.0805.

ABOUT EBOS GROUP

EBOS Group Limited NZBN 9429031998840 (NZX/ASX Code: EBO) is the largest and most diversified Australasian marketer, wholesaler and distributor of healthcare, medical and pharmaceutical products. It is also a leading Australasian animal care brand owner, product marketer and distributor.

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