



Summerset Group Holdings Limited
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NZX & ASX RELEASE

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SUMMERSET SETS INTEREST RATE FOR ITS RETAIL BOND OFFER

Summerset Group Holdings Limited (**Summerset**) today announced that it has set the Interest Rate for its NZ\$150 million six year, fixed rate bond offer.

The Interest Rate for the bonds has been set at 5.70% per annum, being the Issue Margin of 1.95% per annum plus the Base Rate of 3.75% per annum.

The bonds will be issued on Friday, 23 May 2025 and will mature on 23 May 2031. The bonds are expected to be quoted on the NZX Debt Market under the ticker code SUM060 on Monday, 26 May 2025.

The full details of the offer will be contained in the Final Terms Sheet which will be released via NZX.

For further information please contact:

Joint Lead Managers



ENDS

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ABOUT SUMMERSET

- Summerset is one of the leading operators and developers of retirement villages in New Zealand, with 40 villages completed or in development nationwide
- In addition, Summerset has seven proposed sites at Half Moon Bay (Auckland), Rotorua (Bay of Plenty), Mission Hills (Napier), Masterton (Wairarapa), Otaihanga (Kāpiti Coast), Rolleston (Christchurch), and Mosgiel (Dunedin)
- Summerset also has three villages in development (Cranbourne North, Chirnside Park and Torquay) and four other properties in Victoria, Australia (Craigieburn, Drysdale, Mernda and Oakleigh South)
- Summerset provides a range of living options and care services to more than 8,700 residents