



QUOTATION NOTICE: NZX DEBT MARKET SUMMERSET GROUP HOLDINGS LIMITED (“SUM060”) BONDS

Company:	Summerset Group Holdings Limited (“SUM”)
Security Code:	SUM060
ISIN:	NZSUMD0060L3
Details of Issue:	NZ\$150,000,000 guaranteed, secured, unsubordinated, fixed rate bonds
Offer Opening Date:	Monday, 12 May 2025
Offer Closing Date:	Thursday, 15 May 2025
Maturity Date:	Friday, 23 May 2031
Interest Rate:	5.70% per annum
Interest Payment Dates:	23 February, 23 May, 23 August and 23 November of each year up to and including the Maturity Date.
Date of First Interest Payment:	Saturday, 23 August 2025. This is not a Business Day. The first interest payment is to be made on Monday, 25 August 2025, which is the next following Business Day (no adjustment will be made to the amount payable as a result).
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	NZ\$5,000 and multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited Commonwealth Bank of Australia Craigs Investment Partners Limited Forsyth Barr Limited
Trust Deed Dated:	Master trust deed dated 30 May 2017 (as amended from time to time) (“Trust Deed”) as modified and supplemented by a



supplemental trust deed dated 12 May 2025 (together, "Trust Documents")

Registrar: MUFG Pension & Market Services (NZ) Limited

Settlement Status: NZCDC Settlement System

Issue Date: Friday, 23 May 2025

Expected Commencement of Trading on the NZX Debt Market: Monday, 26 May 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

15 05 2025