



Marlin Global Limited
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21 May 2025

MARLIN GLOBAL SHARE ISSUE (WARRANT CONVERSION MLNWG)

On 16 May 2025, Marlin Global warrant holders had the option to convert their warrants into ordinary Marlin Global shares at an exercise price of \$0.96 per warrant.

On the exercise date 1,024,695 warrants out of a possible 53,729,692 warrants (1.91%) were converted into Marlin Global ordinary shares.

The new shares were allotted to warrant holders on 21 May 2025. All new shares have the same rights as current Marlin Global shares, including participating in the company's quarterly dividend policy.

The remaining 52,704,997 warrants which were not exercised have now lapsed, and all rights in regard to them have now expired.

The additional funds will be invested in Marlin Global's current investment portfolio of stocks.

ENDS

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