

21 August 2025

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

Copy to:  
ASX Market Announcements  
Australian Stock Exchange  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney NSW 2000  
**AUSTRALIA**

Dear Sir/Madam

**SkyCity Entertainment Group Limited (SKC)**  
**Annual Result for the Year Ended 30 June 2025 and Balance Sheet Initiatives**

Please find **attached** the following information relating to SkyCity Entertainment Group Limited's (**SkyCity**) result for the financial year ended 30 June 2025, along with information relating to its capital initiatives to provide balance sheet resilience, including a NZ\$240m equity raise:

1. Market Release;
2. FY25 Results Presentation;
3. FY25 Financial Statements;
4. Results Announcement (as required by NZX Listing Rule 3.5.1);
5. Equity Raising Investor Presentation;
6. Offer Document;
7. Corporate Action Notice; and
8. Cleansing Notice.

For the purposes of ASX Listing Rule 1.15.3, SkyCity confirms that it continues to comply with the listing rules of its home exchange, the NZX Listing Rules.

SkyCity is hosting a teleconference call for equity analysts and investors at 11.00am New Zealand time (9.00am Australian Eastern time) today, where SkyCity management will present the key information of the FY25 result and equity raise and provide an overview of the status of SkyCity's other key strategic initiatives.



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Details for this call are as follows:

To participate in the webcast , use the following link:  
<https://edge.media-server.com/mmc/p/oaho39rk>

Register for the teleconference call  
<https://sl.c-conf.com/diamondpass/10048739-28fgte.html>

Authorised by:



Phil Leightley  
General Counsel and Company Secretary

**For more information please contact:**

Investors and analysts	Media
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