



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at February 2025

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	SkyCity Entertainment Group Limited
NZX ticker code	SKC
Class of financial product	Fully paid ordinary shares
ISIN (If unknown, check on NZX website)	NZSKCE0001S2
Currency	NZD / AUD
Section 2: Capital change details	
Number issued/acquired/redeemed	63,658,248 ordinary shares issued under the retail component of the underwritten accelerated non-renounceable entitlement offer announced to NZX on 21 August 2025
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZD\$0.70 / AUD\$0.63
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	6.125%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares under the retail component of the fully underwritten accelerated pro rata entitlement offer announced to NZX on 21 August 2025, authorised by board resolution dated 20 August 2025.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,103,055,047 ordinary shares (excluding Treasury Stock) 0 Treasury Stock

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 20 August 2025 pursuant to NZX Listing Rule 4.3.1(a).
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in SkyCity Entertainment Group Limited
Date of issue/acquisition/redemption <sup>2</sup>	11/09/2025
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Phil Leightley General Counsel & Company Secretary
Contact person for this announcement	Phil Leightley
Contact phone number	(09) 971 5506
Contact email address	Phil.leightley@skycity.co.nz
Date of release through MAP	11/09/2025

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).