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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 26 October 2016
Subject: Restaurant Brands New Zealand Limited ("RBD") – Trading Halt

Message:

NZX Regulation ("NZXR") advises that, further to the announcement released at 8:45am this morning, at the request of the company it has placed a trading halt on Restaurant Brands New Zealand Limited ("RBD"). The trading halt was placed pre-market open.

The trading halt has been put in place pending an announcement containing the results of an Institutional Bookbuild to be made by the company.

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS