

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer **Mercer Group Limited**

Name of officer authorised to make this notice **Richard Rookes** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **03 348 7039** Contact fax number **03 348 5433** Date **25 / Aug / 2016**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary shares** ISIN **NZBWYE0001S7**  
If unknown, contact NZX

**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Ordinary shares** ISIN **NZBWYE0001S7**  
If unknown, contact NZX

Number of Securities to be issued following event **701,933,504** Minimum Entitlement **N/A** Ratio **2.25 for 1**

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions **Rounded down to nearest whole number**

Enter N/A if not applicable Tick if *pari passu*  OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available. **N/A**

**Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)	<b>\$0.01 (price per share)</b>	Source of Payment	
Excluded income per security (only applicable to listed PIEs)			
Currency	<b>NZD</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	
Total monies	<b>\$7,019,335.04</b>	Amount per security in dollars and cents	
		Date Payable	

**Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

**Timing**

(Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm**

For calculation of entitlements -

**2/11/2016**

**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

**23/11/2016 (closing date)**

**Notice Date**

Entitlement letters, call notices, conversion notices mailed

**07/11/2016**

**Allotment Date**

For the issue of new securities. Must be within 5 business days of application closing date.

**25/11/2016**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

