

**From:** Synlait Milk Limited [mailto:ComputershareNZ@mailservice.computershare.com.au]

**Sent:** Tuesday, 4 October 2016

**To:** Shareholders

**Subject:** Synlait Milk Entitlement Offer - Reminder: Retail Offer closes on 11 October



## Synlait Milk Entitlement Offer - Reminder: Retail Offer closes on 11 October

[[[/field /id="full\_name" ]]]

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Dear shareholder

As of 5.00pm Monday 3 October 2016 we are yet to receive an application from you in respect of Synlait's approximate NZ\$98 million 2:9 entitlement offer (the Offer).

If you wish to acquire new shares under the Offer you need to complete the entitlement and acceptance online via the Offer [website](#). Alternatively, the Offer Document and a personalised Entitlement and Acceptance Form has been mailed to your registered address.

Applications for new shares must be received by 5:00pm on 11 October 2016 in order to be accepted.

If you have any questions about the Offer, you are encouraged to read the Offer Document and seek financial, investment, or other professional advice from a qualified professional adviser. Alternatively, you can contact Computershare at [synlait@computershare.co.nz](mailto:synlait@computershare.co.nz) or +64 9 488 8777 (New Zealand).

If you have applied online after 5.00pm on 3 October 2016, or mailed your application recently, you do not have to take any further action.

Regards

**Graeme Milne**

Chairman, Synlait Milk

The offer of shares in Synlait Milk Limited (Synlait) is made on the terms and conditions set out in the Offer Document dated 19 September 2016. Applications for shares must be made on the personalised entitlement and acceptance form mailed to shareholders

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