

## NZX RELEASE

24 June 2016

# Kiwi Property considers bond offer

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Kiwi Property Group Limited ("Kiwi Property") is considering an offer of seven year fixed rate senior secured bonds to New Zealand institutional and retail investors.

The offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released prior to the offer opening, which is expected to be in the week beginning 27 June 2016.

Kiwi Property has appointed Deutsche Craigs Limited and Westpac Banking Corporation (acting through its New Zealand branch) as Joint Lead Managers and Bank of New Zealand as Co-Manager in relation to the bond offer. Craigs Investment Partners Limited is the Organising Participant.

Investors can register their interest with the Joint Lead Managers or the Co-Manager (details below). Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

For further information please contact:

Joint Lead Managers:

Deutsche Craigs  
0800 226 263

Westpac  
0800 942 822

Co-Manager:

Bank of New Zealand  
0800 284 017

> Ends

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## Contact us for further information

### Gavin Parker

Chief Operating Officer

[gavin.parker@kp.co.nz](mailto:gavin.parker@kp.co.nz)  
+64 9 359 4012  
mobile +64 21 777 055

### Stuart Tabuteau

Chief Financial Officer

[stuart.tabuteau@kp.co.nz](mailto:stuart.tabuteau@kp.co.nz)  
+64 9 359 4025  
mobile +64 21 912 247

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## About us

Kiwi Property (NZX: KPG) is the largest listed property company on the New Zealand Stock Exchange and is a member of the NZX15 Index. We've been around for more than 20 years and we proudly own and manage a \$2.9 billion portfolio of real estate, comprising some of New Zealand's best shopping centres and prime office buildings. Our objective is to provide investors with a reliable investment in New Zealand property by targeting superior risk-adjusted returns



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over time through the ownership and active management of a diversified, high-quality portfolio. Kiwi Property is licensed under the Real Estate Agents Act 2008. To find out more, visit our website [kp.co.nz](https://kp.co.nz)