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Memorandum

To: Market Participants

From: NZX Client and Market Services

Date: 1 July 2016

Subject: Marlin Global Limited ("MLNWB") - Final Exercise Date

Message:

Following the announcement by Marlin Global Limited ("MLN") on Thursday, 30 June 2016, NZX Regulation ("NZXR") advises that the final exercise date for the MLN warrants ("MLNWB") is Friday, 5 August 2016.

Any MLNWB warrants not exercised by 5pm on Friday, 5 August 2016 will lapse and all rights in regards to them will expire.

The final day of trading in MLNWB will be Friday, 29 July 2016 prior to the warrants being halted and suspended at close of business.

MLNWB will be removed from the NZX Main Board from close of business on Friday, 5 August 2016.

Please contact NZX Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS