



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD NZ MID CAP FUND ("MDZ") UNITS

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| Fund: | NZ Mid Cap Fund (NS) |
| Issuer Code: | MDZ |
| ISIN: | NZMDZE0002S9 |
| Registered Office: | Level 1, NZX Centre, 11 Cable Street, Wellington |
| Website: | www.smartshares.co.nz |
| Telephone Number: | 0800 80 87 80 |
| Financial Year End: | 31 March |
| Nature of Business: | Exchange Traded Fund |
| Directors: | Timothy Bennett, Bevan Miller, Guy Elliffe, John Williams |
| Details of Issue: | Resettlement of the NZX Midcap Index Fund |
| Number of Securities to be Quoted: | To be confirmed upon quotation |
| Trustee: | Public Trust |
| Manager of the Fund: | Smartshares Limited |
| Auditors: | KPMG |
| Solicitors: | Buddle Findlay |
| Registrar: | Link Market Services ("LNKT") |
| Settlement Status: | NZCDC Settlement System |
| Prospectus Dated: | 21 September 2016 and 6 October 2016 |
| Expected Commencement of Trading on the NZX Main Board (on a deferred settlement basis): | Thursday, 3 November 2016 |

Andrew Beck
Chairman
Special Division of the NZ Markets Disciplinary Tribunal

27 October 2016