



14 April 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	106,329
c) Issue Price	58,129 shares at CAD\$3.24 48,200 shares at CAD\$3.28
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0175%
g) Reason for Issue	106,329 shares were issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and Oceana completed on 1 October 2015.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	608,378,028
k) Date of Issue	106,329 shares on 14 April 2016 Canadian EDT

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 106,329 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 106,329 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) Subsequent to the issue, there remain 2,344,905 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 6,553,213 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to read "Liang Tang", written over a set of horizontal lines.

Liang Tang

Company Secretary
OceanaGold Corporation
ARBN 124 980 187

Level 14, 357
Collins St, Melbourne
Victoria, 3000

PO Box 355
Flinders Lane P.O.
Melbourne, 8009

Telephone: 61 3 9656 5300
Facsimile: 61 3 9656 5333
Website: www.oceanagold.com