

### **Ongoing Disclosure Notice**

# Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and	
Name of listed issuer:	Moa Group Limited
Date this disclosure made:	26-Oct-16
Date of last disclosure:	16-Sep-16

### Director or senior manager giving disclosure

Full name(s):
Name of listed issuer:
Name of related body corporate (if applicable):
Position held in listed issuer:

## Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

Summary of acquisition of disposal of relevant interest (excluding specified derivatives)				
Class of affected quoted financial products:	l	Ordinary shares (NZX:MOA)	Ordinary shares (NZX:MOA)	Ordinary shares (NZX:MOA)
		Limited partner of The Business	The Business Bakery LP is the	Joint trustee of shares held for
	l	Bakery LP and director and	holding company of Moa	Ross Venture Trust
Nature of the affected relevant interest(s):	l	shareholder of its general partner.	Investments (2014) Limited, which	
	l		holds shares in Moa Group	
	l		Limited.	
For that relevant interest-				
Number held in class before acquisition or disposal:		7,443,618	3,477,399	1,234,626
Number held in class after acquisition or disposal:	l	7,830,254	3,593,312	1,275,780
Current registered holder(s):	l	The Business Bakery LP	Moa Investments (2014) Limited	JBWere (NZ) Nominees Limited
Registered holder(s) once transfers are registered:		N/A	N/A	N/A

Geoff Ross Moa Group Limited

N/A Director

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

N/A
N/A
N/A
N/A
N/A

#### Details of transactions giving rise to acquisition or disposal

Total number of transactions to which notice relates:

Details of transactions requiring disclosure-

Date of transaction:

Nature of transaction:

Name of any other party or parties to the transaction (if known): The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration:

Number of financial products to which the transaction related: If the issuer has a financial products trading policy that prohibits directors or senior

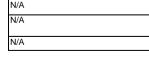
Summary of other relevant interacts after acquisition or disposal

managers from trading during any period without written clearance (a closed period) include the following details vant interests were acquired or disposed of during a closed period

Whether relevant interests were acquired or disposed or during a closed period.
Whether prior written clearance was provided to allow the acquisition or disposal to
proceed during the closed period:
Data of the prior written clearance (if only)

Date of the prior written clearance (if any):

	14-Oct-16	14-Oct-16	14-Oct-16
	Acquisition of shares pursuant to non-	Acquisition of shares pursuant to	Acquisition of shares pure
	renounceable rights offer	non-renoucneable rights offer	non-renoucneable rights of
	N/A	N/A	N/A
,	\$282,244.28	\$84,616.49	\$30,042.42
	386,636	115,913	41,154
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cuminary of other relevant intercete and acquisition of alepoolar.	
Class of quoted financial products:	N/A
Nature of relevant interest:	N/A
For that relevant interest,-	
Number held in class:	N/A
Current registered holder(s):	N/A
For a derivative relevant interest,-	
Type of derivative:	N/A
Details of derivative,-	
The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):	N/A
A statement as to whether the derivative is cash settled or physically settled:	N/A

14-Oct-16	14-Oct-16	14-Oct-16
	Acquisition of shares pursuant to non-renoucneable rights offer	Acquisition of shares pursuant to non-renoucneable rights offer
N/A	N/A	N/A
\$282,244.28	\$84,616.49	\$30,042.42
386,636	115,913	41,154

1	N/A		
	N/A		

2

Maturity date of the derivative (if any):	N/A
Expiry date of the derivative (if any):	N/A
The price's specified terms (if any):	N/A
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	N/A
For that derivative relevant interest,-	N/A
Parties to the derivative:	N/A
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:	N/A

#### Certification

I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of person authorised to sign on behalf of director or officer:

Signature of director or officer:

Date of signature:

or

N/A N/A

26/10/2016 Geoff Copstick, Chief Financial Officer

Date of signature:

Name and title of authorised person:

#### Notes

Use this form to disclose all the acquisitions and disposals by a director or senior manager of a listed issuer, or of a related body corporate, or in specified derivatives. The disclosure must be made within—

(a) 20 working days after the first acquisition or disposal disclosed in this notice if the acquisitions or disposals are of a kind referred to in section 297(2)(a) of the Financial Markets Conduct Act 2013; or

(b) in any other case, 5 trading days after the first acquisition or disposal disclosed in this notice.