



26 April 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	46,464
c) Issue Price	30,679 shares at CAD\$2.06 15,785 shares at CAD\$2.41
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.00764%
g) Reason for Issue	46,464 shares were issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and Oceana completed on 1 October 2015.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	608,514,336
k) Date of Issue	46,464 shares on 25 April 2016 Canadian EDT

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 46,464 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 46,464 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) Subsequent to the issue, there remain 2,344,905 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 6,392,805 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,
OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to be 'Liang Tang', written in a cursive style.

Liang Tang
Company Secretary