



Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and
Name of listed issuer:
Date this disclosure made:
Date of last disclosure:

Pushpay Holdings Limited
11 October 2016
20 October 2015

Director or senior manager giving disclosure

Full name(s):
Name of listed issuer:
Name of related body corporate (if applicable):
Position held in listed issuer:

Christopher Peter Huijich
Pushpay Holdings Limited
Director

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

Class of affected quoted financial products:
Nature of the affected relevant interest(s):
For that relevant interest-
Number held in class before acquisition or disposal:
Number held in class after acquisition or disposal:
Current registered holder(s):
Registered holder(s) once transfers are registered:

Fully paid ordinary shares
Beneficial owner
54,215,572 Note: The increase in number of shares since the last disclosure reflects the 1:4 subdivision of shares on 9 February 2016.
54,694,040 Note: (1) 50,593,660 of these shares are subject to trading restrictions until the trading day after the release of Pushpay's full year financial results for the year ended 31 March 2017. (2) 3,621,912 of these shares are subject to trading restrictions until 5 October 2017. (3) The remaining 478,468 shares are not subject to any trading restrictions.
Not applicable
Christopher & Banks Private Equity V Limited

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

Type of affected derivative:
Class of underlying financial products:

Not applicable

Details of affected derivative-

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):
A statement as to whether the derivative is cash settled or physically settled:
Maturity date of the derivative (if any):
Expiry date of the derivative(if any):
The price specified in the terms of the derivative (if any):
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

For that derivative, -

Parties to the derivative:
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

Details of transactions giving rise to acquisition or disposal

Total number of transactions to which notice relates:

1

Date of transaction:
Nature of transaction:
Name of any other party or parties to the transaction (if known):
The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration:
Number of financial products to which the transaction related:

Whether relevant interests were acquired or disposed of during a closed period:
Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:
Date of the prior written clearance (if any):

11 October 2016
Acquisition of 478,468 new fully paid ordinary shares for AU\$2.09 per share (NZ\$2.20 per share).
Pushpay Holdings Limited
AU\$999,998.12, being AU\$2.09 per share (NZ\$1,052,629.60, being NZ\$2.20 per share)
478,468 fully paid ordinary shares

Yes
Yes
3 October 2016

Class of quoted financial products:
Nature of relevant interest:

Number held in class:

Current registered holder(s):

Fully paid ordinary shares
1. Beneficial owner
2. Registered holder and beneficial owner
3. Beneficial owner
4. Registered holder

1. 8,371,924 (**Note:** All of these shares are subject to trading restrictions until the trading day after the release of Pushpay's full year financial results for the year ended 31 March 2017.)
2. 3,999,812 (**Note:** 3,769,268 of these shares are subject to trading restrictions until the trading day after the release of Pushpay's full year financial results for the year ended 31 March 2017. The remaining 230,544 shares are subject to trading restrictions until 5 October 2017.)
3. 1,082,124 (**Note:** All of these shares are subject to trading restrictions until the trading day after the release of Pushpay's full year financial results for the year ended 31 March 2017.)
4. 107,140 (**Note:** All of these shares are subject to trading restrictions until the trading day after the release of Pushpay's full year financial results for the year ended 31 March 2017.)

1. Christopher Peter Huljich + Colin Gordon Powell
2. Christopher Peter Huljich + Connie Maria Francis Huljich + Elizabeth Anne Ferguson + Colin Gordon Powell + Peter Karl Christopher Huljich
3. Huljich Family Trust Nominees Limited
4. William Norman Birnie + Nicole Marie Way + Christopher Peter Huljich

Type of derivative:

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):
A statement as to whether the derivative is cash settled or physically settled:
Maturity date of the derivative (if any):
Expiry date of the derivative (if any):
The price's specified terms (if any):
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

Parties to the derivative:
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

[illegible]

Certification

I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of director or officer:

Date of signature:

or

Signature of person authorised to sign on behalf of director or officer:

Date of signature:

Name and title of authorised person:



11 October 2016

Notes

Use this form to disclose all the acquisitions and disposals by a director or senior manager of a listed issuer, or of a related body corporate, or in specified derivatives. The disclosure must be made within—

(a) 20 working days after the first acquisition or disposal disclosed in this notice if the acquisitions or disposals are of a kind referred to in section 297(2)(a) of the Financial Markets Conduct Act 2013; or

(b) in any other case, 5 trading days after the first acquisition or disposal disclosed in this notice.