



QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED WARRANTS ("KFLWD")

Company:	Kingfish Limited
Warrants Security Code:	KFLWD
ISIN:	NZKFLE0004S4
Details of Security to be Quoted:	Approximately 38,100,000 warrants to subscribe for ordinary shares
Ratio (Shares : Warrants):	4:1
Exercise Price:	\$1.32 per share on the exercise of each warrant (adjusted for dividends declared during the period up to the exercise date) The final Exercise Price will be advised at least 20 business days before the Exercise Date
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Monday, 9 May 2016
Allotment Date:	Tuesday, 10 May 2016
Last Trading Date:	Wednesday, 3 May 2017
Exercise Date:	Friday, 5 May 2017
Final Quotation Date:	Friday, 5 May 2017
Share Allotment Date:	Tuesday, 9 May 2017
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 16 May 2016
Expected Commencement of Trading on the NZX Main Board:	Wednesday, 11 May 2016

Tim Bennett
Chief Executive Officer
NZX Limited

21 April 2016