



12 August 2016

Market Information Services Section  
New Zealand Exchange Limited  
Wellington

### Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the 2007 Stock Option Plan ("Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	17,226
c) Issue Price	17,226 shares at AUD\$2.68
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0028%
g) Reason for Issue	17,226 shares issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Stock Option Plan adopted on 6 December 2007 and renewed on 4 June 2010 pursuant to the Board and shareholders' approval.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	610,425,689
k) Date of Issue	17,226 shares on 11 August 2016

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 17,226 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 17,226 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) Subsequent to the issue, there remain 1,889,366 options, 8,849,805 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 4,281,471 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

**OCEANAGOLD CORPORATION**

A handwritten signature in black ink, appearing to read "Liang Tang", written over a faint grid background.

**Liang Tang**  
Company Secretary