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TRILOGY
INTERNATIONAL
LIMITED
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trilogy

ECOYA

goodness

CS&Co.

Trilogy International announces successful completion of Share Purchase Plan

New Zealand, 11 July 2016 – Trilogy International Limited (NZX:TIL) (Trilogy International, the Company) today announced the successful completion of its Share Purchase Plan (SPP) which closed fully subscribed on Friday 8 July 2016 at 5.00 pm.

Following the successful completion of the \$50 million capital raising in June, Trilogy International offered existing eligible shareholders and employees the opportunity to subscribe for up to \$5 million of new shares through the SPP offer. Each eligible shareholder on the register as of the record date, 15 June 2016, was given the opportunity to subscribe for up to NZ\$15,000 worth of shares. The subscription price for the SPP was the same as the price paid by investors under the capital raising, being \$3.70 per share.

Trilogy International had applications exceeding the \$5 million sought from the SPP offer, with 59% of eligible shareholders participating. Consequently, there will be scaling in accordance with the terms of the SPP offer and participating employees will instead be allotted shares in reliance on listing rule 7.3.6. Shares issued under the SPP will be allotted and commence trading on 13 July 2016.

Trilogy International Chairman, Geoff Ross, said “we are delighted with the demand received for both the capital raising to institutional investors and the SPP for existing shareholders. It is a great outcome for the Company and shareholders as Trilogy International positions itself for its next phase of growth, while also improving liquidity for the growing number of shareholders around the world.”

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About Trilogy International Ltd

TIL - *Trilogy International Limited* (NZX:TIL) is a cultivator of essential natural products and home fragrance brands: Trilogy, ECOYA and Goodness in New Zealand and around the world. Its subsidiary CS Company distributes international cosmetics, fragrances, skincare and haircare brands in New Zealand.

Visit <http://trilogyproducts.com/investors> to learn more.