



The Warehouse Group Limited

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23 September 2016

Listed Company Relations  
New Zealand Exchange Limited

**The Warehouse Group Limited**

**Audited results for the 52 weeks ended 31 July 2016**

Attached financial information as required by NZX Listing Rule 10.3

1. Appendix 1 (NZX Listing Rule 10.3.1) disclosures for the 52 weeks ended 31 July 2016, Summary Income Statements for the 52 weeks ended 31 July 2016 together with fourth quarter sales
2. 2016 Full Year Result Presentation
3. Media Release
4. Appendix 7 (NZX Listing Rule 7.12.2) detailing a distribution of ordinary dividend of 5.0 cps to be paid on 8 December 2016 to those shareholders on the company's share register as at 5.00pm NZT 25 November 2016
5. Audited Financial Statements for the 52 weeks ended 31 July 2016
6. Independent Auditors' Report

Kerry Nickels  
Company Secretary