

27 April 2016

NOTICE OF ALLOTMENT PURSUANT TO LISTING RULE 7.12.1

For the purposes of Rule 7.12.1 of the NZX Main Board Listing Rules, Restaurant Brands New Zealand Limited (NZX:RBD) advises that the following securities have been issued:

a)	Class of Security	Fully paid ordinary shares
	ISIN	NZRBDE0001S1
b)	Number issued:	5,000,000
c)	Nominal value / Issue price:	\$4.16 per share
d)	Payment in Cash:	Yes
e)	Amount paid up:	Fully paid
f)	Principal terms of the Securities (other than for Quoted Securities)	Ordinary shares that are Quoted Securities
g)	Percentage total of class of securities:	4.860% (after issue)
h)	Reason for issue:	Allotment to Eyeon QSR Pty Limited as part consideration for the acquisition of 100% of the shares in QSR Pty Limited by Restaurant Brands Australia Holdings Pty Ltd, pursuant to a share sale and purchase deed dated 3 March 2016
i)	Specific authority for issue:	Board resolution dated 3 March 2016
j)	Terms or details of issue:	The shares rank pari passu with existing ordinary shares
k)	Total number of securities after issue:	102,871,090
l)	Date of issue:	27 April 2016



Grant Ellis
Chief Financial Officer
Phone: (09) 525 8710

