

28 April 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

Electronic Lodgement

**Australian Foundation Investment Company Limited
Resignation of Company Secretary**

Dear Sir / Madam

The Company announces that Simon Pordage has resigned as Company Secretary with effect from 29 April 2016.

Andrew Porter will continue as a Company Secretary and, for the time being, will be the person responsible for communication with ASX.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ross Barker', with a long horizontal flourish extending to the right.

Ross Barker
Managing Director
Tel: (03) 9225 2101